



Planning routes across economic terrains: maximizing utility, following heuristics

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1

an accelerating power function of actual cost and for the remaining 5, a decelerating power function. We discuss connections between utility aggregation in route planning and decision under risk. Our task could be adapted to investigate human strategy and optimality of route planning in full-scale landscapes.

Keywords: Bayesian decision theory, utility, optimality, heuristics, route selection, navigation, decision making

INTRODUCTION

Navigating through the environment, cost, time and energy, and maintenance. Many choose to take a route, balancing different costs, for effective foraging (Shepherd and Keble, 1986). However, the choice of human route selection is a difficult problem in the field of distance minimization. Participants are asked to find a route of a given length and heuristically minimize the total distance traveled (Singer and Gilling, 1987; MacGee et al., 2000; Vickrey et al., 2001; Wiener et al., 2008).

But distance and obstacle are not the only concern in planning a route. In planning a route from a starting point to a destination, one also has to take into account the kind of cost and benefit (Gilling and Gilling, 1988; Gollidge, 1995). In Figure 1A, for example, the initial path is a straight line, but the goal is to reach the marked destination by the end of the road, taking into account the different kinds of terrain.

The energy expended on climbing or descending, neglected a cost of navigation. The aim is to find a route that minimizes the total cost of energy of the route, minimizing distance traveled. Cost associated with the terrain is a known effect of route selection: Smalicki and Monke and Ooll Monke (Di Fiore and Sella, 2007) and human hikers (Yoon and Kelle, 1983), end of a trail along ridge. This behavior is conjectured to be energetically cost-effective and climbing hill (Milon, 2000). Moreover, monkeys can learn the optimal distance

We designed a route selection task with a linear economic payoff, allowing a range of different costs in different directions. Participants moved along the face of a circular arena from a starting point to a destination. They were allowed to take a route and decide when to end on the path (see Figure 1B for an illustration). The length of different routes is measured by the number of steps. Participants are informed of the cost of each step before hand and decided to take a step in each step before the main route planning task.

During the planning task, participants received monetary bonuses on each trial, based on a fixed percentage of the cost of the route taken on that trial. A route R is composed of a series of steps, each of which lies in a kind of angle, θ . We denote the distance traveled in the j th step as I_j and the cost of the step as C_j . A route, R , is a series of steps in order, denoted as $R = (I_1, C_1; I_2, C_2; \dots; I_n, C_n)$, where I_j and C_j

$$C(R) = \sum_{j=1}^n I_j C_j \quad (1)$$

Participants are free to take any route from the starting point to the destination. We varied the geometric layout of the region and cost of a step in different directions and compared participants' actual route to the minimizing cost and the best minimizing gain.

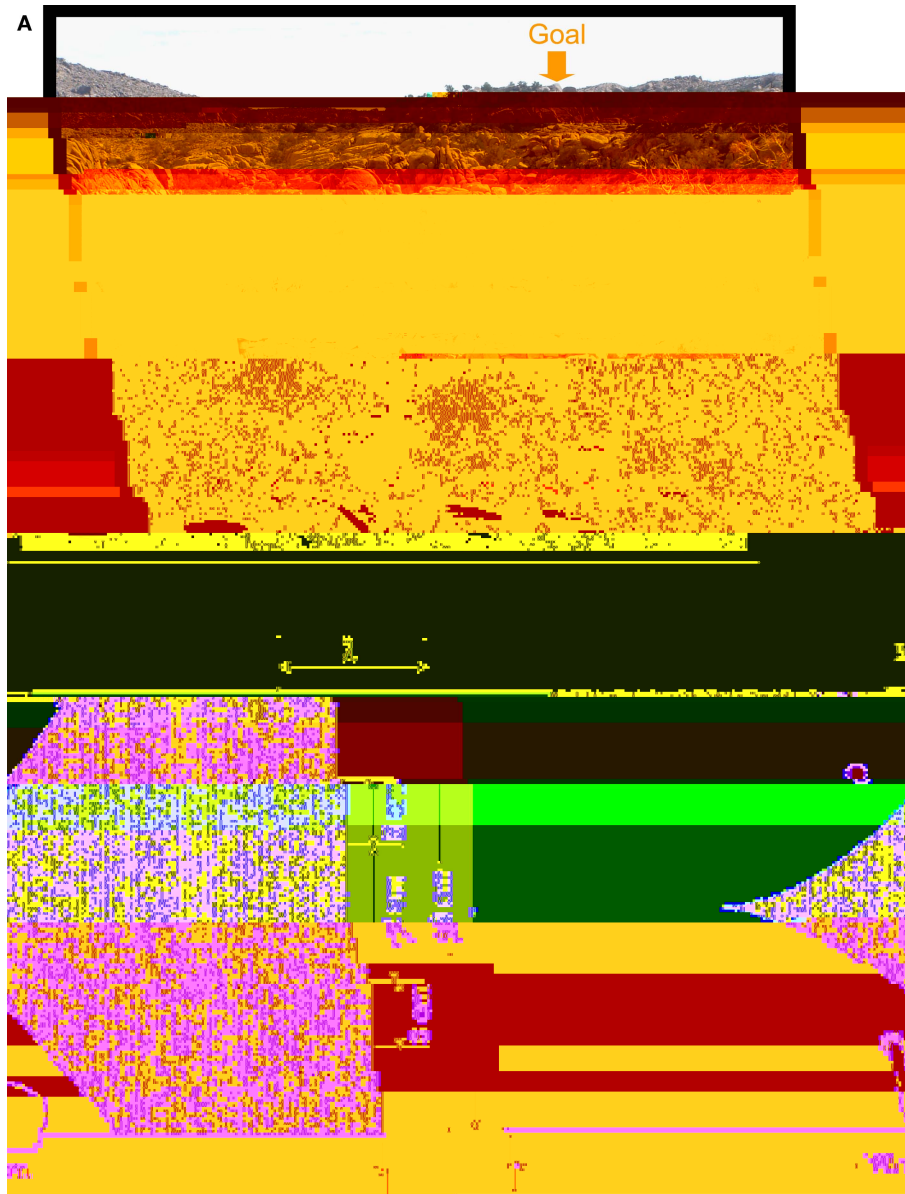


FIGURE 1 | Route planning across terrains. (A) A landscape and a goal. The energy costs and risk associated with different paths in natural landscapes can vary markedly. A possible starting point and goal are marked. **(B)** Example of the economic route planning task. The task was to move one’s index finger along the surface of a touch screen from the starting point (blue circle) to the destination (gray circle). The screen consisted of two regions: desert (yellow or red) and field

(green). Dimensions of the stimuli are shown on the margins. The parameter λ denotes the distance from the vertex of the desert to the vertical middle line joining start point and goal. Each unit of distance traveled incurred a cost. Traveling in the yellow desert cost three times more per unit distance than traveling in the field, while traveling in the red desert cost five times more. Participants received a fixed bonus minus the cost incurred in travel for each trial. See text.

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60 cm × 24 cm rectangle placed on the screen. During each trial, the participant was asked to look like a soldier (in green) or like a deer (and in blue). Participants were old, had a height ranging from 1.3 to 1.8 m, and were between 18 and 30 years old. The experiment was approved by the local ethics committee. The experiment was conducted in a laboratory with a room temperature of 20°C.

Feedback of the length and the position of the action, adjusted by the participant, was given after each trial. To encourage participants, if the length of the action exceeded 1.08 times of the linear distance between the starting point and destination, the trial would be repeated immediately. Both the first and the second trial were repeated.

The training game was a simple action recognition game, and allowed to learn each participant's motor capabilities. The trial order was randomized, and the color was coded in different colors.

Participants completed one training block for each of the four trials. The order of half of the participants was a soldier, a deer, and a deer; for the other half, a deer, a soldier, and a deer. The aimed distance could be 6, 12, 18, 24, or 30 cm. In each block, each distance condition had 10 repetitions. The training game had 3 blocks × 5 distances × 10 = 150 trials in total.

Planning

Each trial began with the starting point on a green background. The deer and the destination (Figure 1B) appeared when the participant was on the starting point. The task was to move the soldier on the screen from the starting point to the destination. Participants knew that they would receive a monetary reward if the cost of the action was smaller than the cost of the target, or if the starting point, the destination, and the target were on the same line. The amount of the reward was the difference of the cost. The cost of the action was the time taken to reach the destination. No feedback was given for individual trials. The accumulated total of points for each block of 50 trials was recorded after the block.

To facilitate manipulation of the geometry of the deer and the cost of the action, the distance of the deer from the destination, the geometric bisecting line, λ , could be 14, 18, 22, 26, or 30 cm. The cost of the action was a function of the distance, a linear function. The orientation of the deer was counterbalanced: the head of the deer could be on the left (as in Figure 1B) or on the right (a left-right mirror image of Figure 1B).

The deer was in a block, each for a single distance. For half of the participants, the order of blocks was a deer (-10(a)-10(i)/EMC/S) and a soldier

been. The experiment had been approved by the University of Cambridge Human Subject Research Ethics Committee (UCAIHS) of the University of Cambridge. All participants gave informed consent prior to the experiment. The experiment cost US\$12 per hour and the expense-related bonus totaled a maximum of US\$29 or US\$38.

RESULTS

Under the independent design condition, a 0.05 independent Bonferroni correction for 12 participants ($0.05/12 = 0.0042$).

INFLUENCE OF MOTOR ERRORS

Human motor error might make the actual path longer than the planned one. We examined this influence based on data of the training phase, the actual path, and the intended path in a zigzag line. For each participant, we computed the length ratio of actual path of each trial, which is referred to as the *actual-to-planned ratio*. The mean actual-to-planned ratios were 1.06, 1.01, 1.01, 1.02, 1.03, 1.03, 1.02, 1.01, 1.07, 1.04, 1.02, 1.06, respectively for Participants P01–P12. The ratio did not significantly differ from the aimed path distance according to a one-way ANOVA analysis for each participant.

EFFICIENCY OF ROUTE PLANNING

Example of the optimal route and the actual route for one condition and one participant are provided in **Figure 2A**. To achieve the closest actual path to the optimal, we defined efficiency as the money gain of the actual route divided by the maximum gain. The maximum gain is computed from $49(b)^9 - 15(5(a) - 29(e) - 40Tm(E) - 49(b))^3 - (ma1) - 2(-3(anam)5) / TJETEMC / S \text{ an} / MCID$.

For each participant, we examined the efficiency of the actual route compared to the zigzag line heuristic. Given the independent design condition, we could compare the long route to the zigzag line heuristic. We defined the actual length of the route divided by the zigzag line length as the *straight-line index*. The mean zigzag line indices were 1.06, 1.01, 1.01, 1.02, 1.03, 1.03, 1.02, 1.01, 1.07, 1.04, 1.02, 1.06, respectively for P01–P12. Taking into account motor error, we concluded that a participant failed the zigzag line heuristic only if the mean zigzag line index significantly exceeded his or her actual-to-planned ratio measured during training. According to a one-tailed independent-sample Student's *t*-test, in a participant's zigzag line index, a significant difference between the actual-to-planned ratio and the zigzag line index was found in only one participant, and the difference was only 2%. The small difference seemed to be a function of the local variation of the zigzag line, and in both cases, the actual path was more efficient than the zigzag line heuristic. An additional small and negligible effect on training.

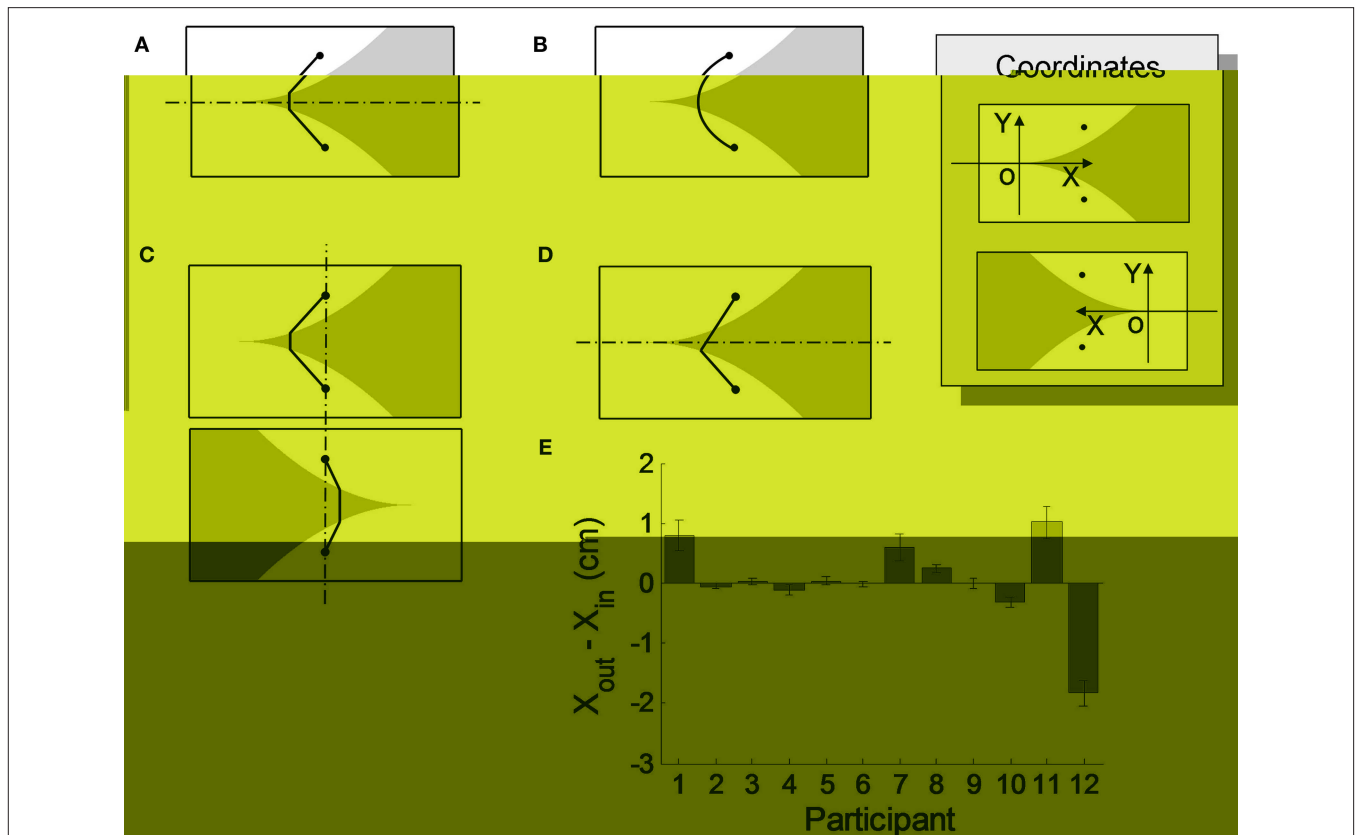


FIGURE 3 | Use of heuristics. (A) A possible optimal route. The route illustrates two heuristics: the *straight-line heuristic* (within one type of terrain, the route should be a straight line, changing direction only when changing terrain), and the *UD heuristic* (the route should be symmetrical around the horizontal center line). **(B)** Hypothetical failure of the straight-line heuristic. Participants' actual routes agreed well with the straight-line heuristic. **(C)** Hypothetical failure of the LR heuristic. Since the layout of the terrains of the lower panel is a left–right flip of that of the upper panel, the optimal route of one condition reflected around the vertical midline is always the optimal route of the other. The routes of one right-handed participant (P04) were significantly biased toward left. The routes of one left-handed participant (P06) were significantly biased toward right. See

text. The performances of the other 10 participants were consistent with the LR heuristic. **(D)** Hypothetical failure of the UD heuristic. The path consists of two straight-line segments changing direction only at the lower edge of the desert. It is not symmetrical around the horizontal midline. **(E)** Index of the failure of the UD heuristic. A path consistent with the UD heuristic will enter and exit the desert at the same horizontal coordinate, $X_{in} = X_{out}$, traveling vertically through the desert. We plot the mean difference between $\Delta X = X_{in} - X_{out}$ for each participant. Perfect symmetry corresponds to zero difference. Seven of the 12 participants had differences ΔX significantly larger or smaller than zero, indicating a failure of symmetry. See text. Error bars mark 95% confidence intervals (with Bonferroni correction for 12 participants).

This agreement made it impossible to describe a participant's actual route. An outlier was determined by only one outlier, the outlier, the outlier, the outlier, the outlier. For convenience, we used the horizontal coordinate, denoted as X_{in} and X_{out} .

Left–right symmetry heuristic

In the experiment, we had a set of conditions for each of the left and right sides of each of the conditions. In addition, the optimal route should be left and right sides of each of the conditions. The routes shown in Figure 3C cannot be optimal.

We used the left and right sides of the LR heuristic to examine the routes of the left and right sides of the conditions. For convenience, we changed the orientation of the X-axis when the route was changed. The results are shown in Figure 3.

A 2 (orientation) \times 10 (2 conditions \times 5 λ) ANOVA was run on $(X_{in} + X_{out})/2$ for each participant. No interaction was significant. Only one participant had a significant main effect of orientation.

The difference of $(X_{in} + X_{out})/2$ between right-oriented and left-oriented trials gave a measure of left-right bias. Participant P04 (right-handed) was biased 2.1 cm toward the left and the left-handed P06 was biased 0.9 cm toward the right.

We concluded that 10 of 12 participants conformed to the LR heuristic.

Up–down symmetry heuristic

The starting point and the destination are symmetrically placed about the horizontal line by changing the center of the terrain. In addition, the optimal route should be the same measure. In changing a participant's actual route, we identified one and only one violation of the measure, which we refer to as the *one-turn bias* (illustrated in Figure 3D). Instead of having one measure, in a route, the route is biased, we identified the route has only one, in a route, the route is biased. During informal debriefing after the experiment, a participant who had the one-turn bias commented that he did not make a second turn.

because the horizontal distance between origin, intersection, and line. That is, the one-turn bias is a result of a mixture of the vertical and horizontal line.

We compared the difference between X_{in} and X_o as an index of mme. (Figure 3E). A one-tailed one-sample t -test was used to examine the difference for each participant. Since a participant's difference from the origin is significant, implying a one-turn bias. For the remaining participants, we could not reject the hypothesis that the observed difference is due to chance.

We expected that the one-turn bias would be a function of the amount of gain in the one-turn planning task. Other things being equal, it might be that the larger the difference between X_{in} and X_o , the lower the participant's efficiency. To examine this, we computed the Pearson correlation between the absolute value of the difference between X_{in} and X_o and the efficiency for the 12 participants, $r = -0.46, p = 0.13$. The correlation is negative and is not significant, indicating no relationship because the number of participants (12) is small. However, the effect of the difference in the accuracy, e.g., the utility function (discussed below), made the effect of the one-turn bias negligible.

MODELS OF UTILITY

All but one participant failed to choose the least costly route and half of the participants even failed to have a mme. In other words, the observed difference did not statistically differ from zero.

We considered the possibility that the observed failure of one-turn planning has been observed in a non-linear fashion in a participant's utility function. Following (Luce, 2000, Eq. 3.18), we modeled the utility function for the observed failure as a function of the amount of α .

The actual observed accuracy was made of the line segment, $R = (I_{f1}, C_{f1}; I_d, C_d; I_{f2}, C_{f2})$. Where I_{f1}, I_d, I_{f2} is the length of the segment from the origin to the intersection, C_f and C_d denote the cost of the field and the cost of the route (C_d/C_f is the cost ratio), and α is a free parameter.

We formulated a model of utility for the economic one-turn planning task. The model differed in how the task is framed (Kahneman and Tversky, 1979). In the model, the cost of each segment is a function of the utility function.

$$U^-(I_{f1}, I_d, I_{f2}) = (C_f I_{f1})^\alpha + (C_d I_d)^\alpha + (C_f I_{f2})^\alpha \tag{2}$$

In the second model, the cost of each segment is a function of the amount of the overall length between the origin and the intersection, C_f and C_d denote the cost of the field and the cost of the route (C_d/C_f is the cost ratio), and α is a free parameter.

$$U^-(I_{f1}, I_d, I_{f2}) = (C_f (I_{f1} + I_d + I_{f2}))^\alpha + ((C_d - C_f) I_d)^\alpha \tag{3}$$

The second model and the first model are not equivalent, but they are similar. The first model regards the difference in the field as a separate cost, while the second model

considers the cost of the difference as a part of the field. We refer to the model as the *separate cost model* and the *added cost model*, respectively. The hypothesis predicted above will be tested to see if it is a function of the overall amount of the model.

Participants planned one-turn routes in the model. In each case, the observed cost could be calculated, which is equal to X_{lan} . For the one-turn model, the difference $X_{lan} = (X_{in} + X_o)/2$; for the one-turn model, the difference $X_{lan} = \min(X_{in} + X_o)$, that is, the horizontal distance of the origin.

Concerning the observed one-turn model and the observed added cost model, we used the observed cost as a function of the observed cost: *Separate* (SS), *Separate-Added* (SA), *One-Turn-Separate* (OS), *One-Turn-Added* (OA). In each model, the observed cost could be used as a function of the observed cost X_{lan} , where α is the utility parameter.

We assumed that in each condition of cost ratio and λ , a participant chooses the X_{lan} that minimized the observed cost of the route. For each participant, we used the actual X_{lan} of the 10 conditions ($2 \text{ cost ratio} \times 5 \lambda$) in the model one by one in the least-cost method. We examined the limit of 3 for the observed accuracy. The observed change in edited behavior. An index of goodness of the observation of data is obtained by each model is shown in Table 1. The maximum goodness of each participant is highlighted in bold. Except P12, all the maximum goodness were above 0.7, with a median of 0.85.

⁴The assumption of a separate cost may indicate a violation of dominance in the sense that a route could be preferred than another route even when the former has both a longer length and a larger proportion of length in the field. The assumption of added cost avoids this problem.

Table 1 | Proportion of variance explained by different utility models.

| Participant | Route symmetry | Model | | | |
|-------------|----------------|-------------|-------------|-------------|------|
| | | SS | SA | OS | OA |
| P02 | S | — | 0.82 | 0.31 | — |
| P03 | S | — | 0.74 | 0.11 | — |
| P05 | S | — | 0.78 | 0.35 | 0.21 |
| P06 | S | — | 0.86 | — | 0.70 |
| P09 | S | 0.97 | 0.97 | 0.89 | 0.83 |
| P01 | O | 0.55 | 0.57 | 0.85 | — |
| P04 | O | 0.80 | 0.85 | 0.95 | 0.21 |
| P07 | O | — | 0.74 | — | 0.15 |
| P08 | O | 0.71 | 0.45 | 0.87 | — |
| P10 | O | 0.77 | 0.76 | 0.78 | 0.09 |
| P11 | O | 0.98 | 0.76 | 0.61 | 0.26 |
| P12 | O | — | — | 0.31 | — |

Participants with symmetric routes are placed first (S denotes symmetrical, O denotes one-turn). The number in bold is the largest variance explained for any particular participant. The variance explained for entries marked "—" was indistinguishable from 0.

³Even though a participant has a biased one-turn bias, the cost model, the actual line segment, is of which is collinear.

We found, however, a significant choice of mimetic one-turn over a constrained, higher level model. For example, for P02 who had mimetic one-turn, mimetic model SA as the best model, which accounted for 82% of the variance. All the other significant, higher mimetic one-turn, higher SA model (which assume a mimetic one-turn). Five of the seven significant, higher one-turn over one-turn, higher OS model (which assume a one-turn over one-turn). This agreement, validated our assumption about the utility function. For the other significant, higher one-turn over one-turn, higher SA model, we conjecture, however, that the mimetic model is an approximation of the one-turn model during the planning, possibly because the latter is easier to imagine.

Figure 4 shows the data and best fit of X_{plan} for each participant. The estimated α is always less than one for the significant, and generally less than one for the remaining seven. We will discuss the implications of α in the Discussion.

BIOLOGICAL COSTS

It is possible, however, that some of the significant choices are biologically more reasonable, not because it would take less time or effort to enter a hole during planning or movement, but because of the biological cost. That is, a significant might be trading off external economic cost with internal biological cost of effort or time (Tommerhagen et al., 2003a,b). We will describe the possibilities below.

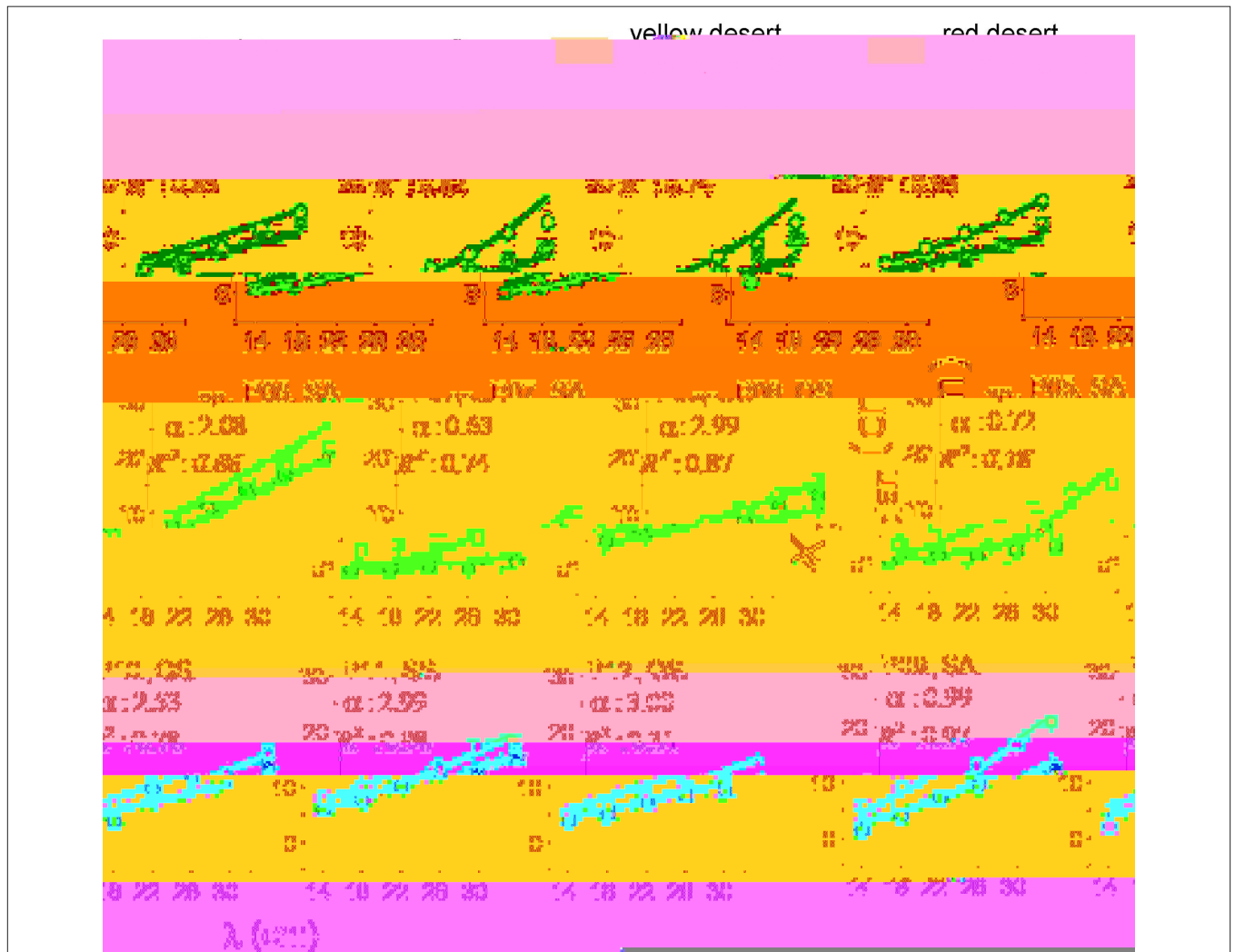


FIGURE 4 | Fit of utility model. The mean of the route parameter X_{plan} is plotted against λ . Yellow and red respectively correspond to cost ratios of 3:1 and 5:1, respectively. Dots denote data. Lines denote the model fit to data. Each panel is for one participant. The model shown for each participant is labeled as one of OS, OA, SS, SA. See text. It is the model that with the highest variance accounted for (R^2) for that participant. The R^2 is also shown. For models SS and SA, the models that assume symmetrical routes with three

segments, X_{plan} denotes $(X_{in} + X_{out})/2$, where X_{in} , X_{out} are the horizontal coordinates of the position where each route enters and exits the desert, respectively. Models OS and OA are based on one-turn routes that violate symmetry. For these models, X_{plan} denotes X_{turn} , the horizontal coordinate of the single turning position. The free parameter of the utility function, α , estimated from the data for each participant, is shown. See text for full descriptions of the models.

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In, he e en, d e e amined h man na iga, ion in, e ain i, h diffe en, co, a o cia, ed i, h diffe en, e ain. We co ld ce- ainl con ide ho, he co, c, e of, he en i onmen, in, e ac, i, h fac, o kno n o affec, na iga, ion cha e e nal e e en- a, ion of a, ial info ma, ion (Zhang, 1997) o gende diffe ence (Kim e, al., 2007).

In, e m of biological fo aging, he co, e con ide ed e e analogo, o ene g and, he o imal o e lanned minimil ed ene g l. We co ld al o con ide o e lanning in en i onmen, he e each ni, of di, ance en, ailed a ed i k. An animal, a eling h o gh hea il ooded, e ain, fo e am le, migh, a oid clea- ing eci el beca e c o ing, hem en, ail a heigh, ened i k of being ob e ed b a eda, o, a i k, ha, inc ea e i, h, ime en, in, he o en. Wi, h, hi in, e e, a, ion e co ld con ide na iga, ion oblem he e, he, e ain i, elf i nifo mb, he i k a o cia, ed i, h diffe en, a, of, he e ain a e no, e.g., ma ine o ae ial na iga, ion (H chin and Lin, e n, 1995).

We ha e cha ac, e led h man e fo mance in, e m of e, ec, ed ili, and adhe ence, o he i, c i, a com, a i onal, heo co e- onding o, he le el of Da id Ma hie a ch (Ma, 1982). The ne, e o ld be, o de elo a de, ailed algo i, hmic de c i- ion (Ma econd le el) of ho h man lan o e ac o e- ain diffe ing in co, . A e no, ed abo e, he i, c i e e, o ed ce, he ea ch ace, b, he e ion emain a o ho h man elec, one o e fo m among, ho e, ha, emain.

The c en, e e imen, ca e im o, an, a ec, of, he c- e of na iga, ion, a k in eali, ic, e ain. Gi en a ma, and a ked o lan a o e of a fe kilome, e ac o e ain a ing in co, (e e Figure 1), he a, i, c i, a, n, o ld be engaged in a a k e imila, o o. The geome, ic ea oning in ol ed i an im o- an, a ec, of i al cog ni, ion. We do no, claim, ha, o concl- ion ill nece a il gene alite, o eeded, a k imila, o o o la ge- cale, a k in ol ing o e ac o h nd ed of me, e o, kilome, e. We conjec, e, ha, he ill and, in an ca e, o o k o ide clea, e, able h o, he e ele an, o, he e iche, mo e com le oblem.

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